

*Law Offices of Gene R. Moses P.S.*

Office: (360) 676-7428 Fax: (360) 676-4068 E-mail: [gene@genemoses.net](mailto:gene@genemoses.net)  
2200 Rimland Drive, Suite 220 Bellingham, WA 98226

**Initial Intake Form  
(Limited Liability Company)**

**Section A-Contact Information**

Your Name:		
Name of Your Company:		
Mailing Address:		
Email Address:		Website:
Telephone:	Cell Phone:	Fax:
Toll Free Telephone Number:		
Social Security Number:		Social Insurance Number:
Date of Birth Month:	Day:	Year:                      Citizenship:
Drivers License Number:		State/Province:
Federal Express Account Number:		

**Section B-Professional Advisors**

Name of Chartered Accountant:		
Address:		
Telephone:	Email:	Fax:
Name of Certified Public Accountant:		
Address:		
Telephone:	Email:	Fax:
Name of Business Lawyer:		
Address:		
Telephone:	Email:	Fax:
Have you consulted with an Immigration Lawyer?                      If so, please complete the next three lines.		
Name of Immigration Lawyer:		
Address:		
Telephone:	Email:	Fax:
Name of Insurance Broker:		
Address:		
Telephone:	Email:	Fax:

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## Section C-Proposed Business Entity Data

Proposed Name of LLC:

US Address (if different than Section A above):

Name of Parent Corporation (if different than Section A above):

Address of Parent Corporation (if different than Section A above):

Telephone (if different than Section A above):

Facsimile (if different than Section A above):

Email (if different than Section A above):

Company Purpose: To engage in the business of...

Name of Member:

Number of Units:

Number of Units:

Number of Units:

Number of Units:

Address of Members:

Name of Manager:

Fiscal Year:

Banking Institution:

Incorporator